

DOCGO[®]

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SteadyMD

DISCLAIMER

Forward-Looking Statements Disclaimer

This presentation includes forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange Act of 1934, as amended, regarding, among other things, the plans, strategies, outcomes, and prospects, both business and financial, of the Company, including statements regarding DocGo's merger with SteadyMD (the "Transaction"), the contingent earn-out consideration, or possible synergies, as well as SteadyMD's financial condition, projections and results of operations, and the accuracy of any assumptions underlying any of the foregoing. These statements are based on the beliefs and assumptions of the Company's management. Although the Company believes that its plans, intentions and expectations reflected in or suggested by these forward-looking statements are reasonable, the Company cannot assure you that it will achieve or realize these plans, intentions, outcomes, results or expectations. Accordingly, you should not place undue reliance on such statements. All statements other than statements of historical fact are forward-looking, including, but not limited to, statements regarding the Company's future actions, business strategies or models, plans, goals, future events, future revenues, future margins, current and future revenue guidance, future growth or performance, financing needs, business trends, results of operations, objectives and intentions with respect to future operations, services and products, and new and existing contracts or partnerships. In some cases, these statements may be preceded by, followed by or include the words "believes," "estimates," "expects," "projects," "forecasts," "may," "might," "will," "should," "could," "can," "would," "design," "potential," "seeks," "plans," "scheduled," "anticipates," "intends" or the negative of these terms or similar expressions.

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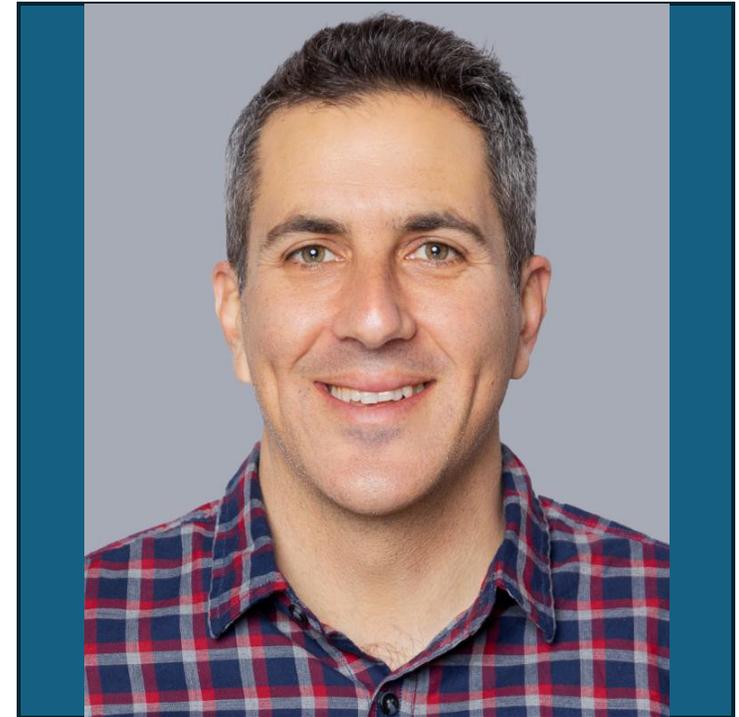
Moreover, the Company operates in a very competitive and rapidly changing environment. New risks and uncertainties emerge from time to time, and it is not possible for the Company to predict all risks and uncertainties that could have an impact on the forward-looking statements contained in this earnings release. The results, events, and circumstances reflected in the forward-looking statements may not be achieved or occur, and actual results or outcomes could differ materially from those described in the forward-looking statements. The forward-looking statements made in this earnings release are based on events or circumstances as of the date on which the statements are made. The Company undertakes no obligation to update any forward-looking statements made in this presentation reflect events or circumstances after the date of this earnings release or to reflect new information or the occurrence of unanticipated events, except as and to the extent required by law. The Company's forward-looking statements do not reflect the potential impact of any future acquisitions, mergers, dispositions, joint ventures or investments.

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This presentation contains certain financial forecasts related to SteadyMD and the Transaction. These projections have not been audited and should not be relied on as being necessarily indicative of future results. The assumptions and estimates underlying the prospective financial information are inherently uncertain and are subject to a wide variety of significant business, economic and competitive risks and uncertainties that could cause actual results to differ materially from those contained in this presentation. Accordingly, there can be no assurance that the prospective results are indicative of future performance of SteadyMD or that actual results, including on a combined basis with DocGo, will not differ materially from those included in this presentation. Inclusion of the prospective financial information in this Presentation should not be regarded as a representation by any person that the results contained in the prospective financial information will be achieved.



LEE BIENSTOCK
CEO, DOCGO



GUY FRIEDMAN
CEO & CO-FOUNDER, STEADYMD

LEADING PROVIDER OF TECHNOLOGY-ENABLED MOBILE HEALTHCARE



SERVICE LINES

MEDICAL TRANSPORTATION MANAGEMENT

Technology-powered, state-of-the-art fleet and skilled EMS professionals to provide medical transportation and management.



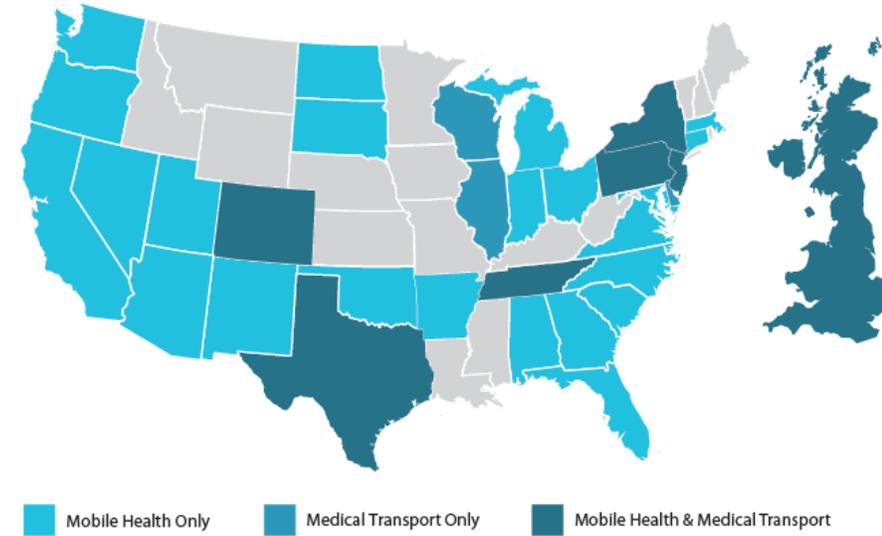
IN-HOME MOBILE HEALTH CARE

Innovative approach using upskilled clinicians to provide care in the comfort of a patient's home, office or community setting.



REMOTE PATIENT MONITORING

Empowers care teams with continuous insight into patient health, driving smarter care plans and stronger patient engagement.



KEY CUSTOMERS: HEALTH SYSTEMS & HEALTH PLANS



Main Line Health®



31 US states and the UK

3,000+

Clinical Staff

900+

Mobile Health Vehicles

10 MILLION+

Patients served since 2015

+92

Patient NPS score

INNOVATIVE HYBRID CARE DELIVERY MODEL

**In-person mobile clinician with
advanced practice provider on-
screen**



Our providers take a whole-person, preventative care approach, often addressing member education, SDOH (PRAPARE), transportation, care follow up and other needs



Mobile Health Clinicians (MHC) are LPN/LVNs & RNs who travel to patients' homes and locations with special equipment



Physicians, PAs and NPs connect virtually with patients and can provide services other vendors cannot

B2B VIRTUAL CARE PLATFORM PROVIDER



SteadyMD provides key infrastructure to its partners: an on-demand clinician workforce, day-to-day clinical operations, and world-class product and technology.

Synergistic Services within DocGo's Service Lines

- B2B telehealth in all 50 states
- Lab ordering and follow-up care
- On-demand urgent care
- Virtual primary care
- Provider panel with hundreds of board-certified MDs, NPs, and therapists

Integrated Technology Platform

- Developer-friendly APIs for scale and operational efficiency
- White-Label Telehealth Platform
- Digital clinic integrated with leading EHRs
- Clinical credentialing expertise

SteadyMD provides virtual care for top consumer, healthcare and digital wellness brands, including multiple Fortune 10 customers.

9 YEARS

Operating history

\$25+ MILLION

2025E Revenue*

EBITDA

Projected positive going forward*

900K+
Annual
telehealth
visits

2M+
Annual
lab
orders

50
States

* Based on projected, unaudited information available to DocGo and SteadyMD as of the date of this presentation. As of September 30, 2025, SteadyMD recorded revenues of \$20 million for the January 1, 2025 - September 30, 2025 period. Inclusion of the prospective financial information in this Presentation should be regarded as a representation by any person that the results contained in the prospective financial information will be achieved. See also the Certain Financial Data & Projections-Related Disclaimer and the Forward-Looking Information Disclaimer included on slide 2 in this presentation.



HOW STEADYMD BENEFITS DOCGO

- 50-state virtual provider network augment's DocGo's in-home care
- More efficient use of hundreds of telehealth-based providers, potentially garnering up to **10% GM** improvement
- Quicker launch into **new geographies** due to their scale and presence
- Ability to **cross-sell B2B telehealth** services to our partners



HOW DOCGO BENEFITS STEADYMD

- **Deployable mobile health resources** add new dimension to SteadyMD's virtual care
- Immediate expected cost synergies **and accretive EBITDA in 2026**
- Augment services to laboratory customers with **in-home phlebotomy & specimen collection**
- Expand virtual primary care service capabilities through **in-home medical visits**

TELEHEALTH TO ACCELERATE DOCGO'S SERVICE OFFERINGS



ADVANCE GROWTH OF QUALITY & GAP CLOSURE PROGRAMS

- SteadyMD's 50-state virtual care platform streamlines mobile healthcare deployment to new markets
- Expand home visit scheduling capacity



LAB ORDER APPROVALS + IN-HOME PHLEBOTOMY

- SteadyMD's providers order diagnostics for major lab companies and employers
- DocGo's mobile phlebotomy fulfills specimen collection in the home



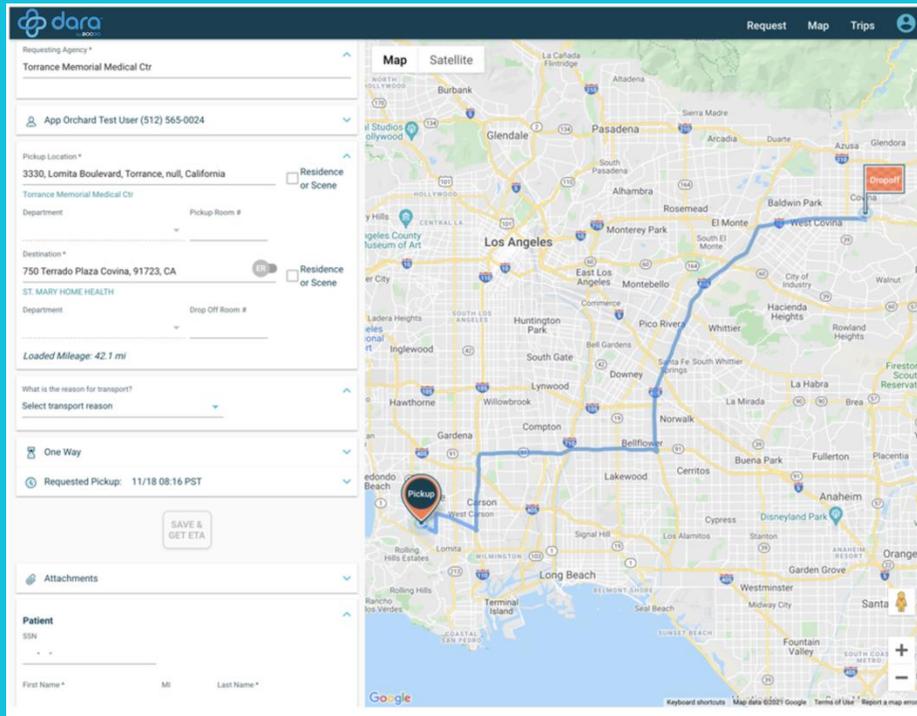
PRIMARY CARE SERVICES IN THE HOME & VIRTUALLY

- SteadyMD's providers significantly increase capacity for primary care patients
- DocGo's in-home services augment SteadyMD's primary care practices

WORLD-CLASS PROPRIETARY HEALTH TECH PLATFORMS



➔ Optimizes mobile health resource utilization



➔ The right vehicle and clinician, at the right time, to the right location, at scale



➔ Optimizes clinical resource utilization



➔ The right clinician for the right patient at the right time, at scale

BOTH PLATFORMS ARE PURPOSE BUILT TO CREATE EFFICIENCY IN LAST MILE CARE DELIVERY

TRANSACTION OVERVIEW

Purchase Price

DocGo acquired SteadyMD for
**up to \$25M, comprised
of an upfront payment
and contingent payment**

Financing

DocGo funded the transaction
with **cash on hand.**
**Contingent payment to
be paid in cash or stock
at DocGo's election**

Target Financials

SteadyMD is expected to
generate approximately
\$25M in 2025 revenue*
and is expected to be **EBITDA
positive for 2026**

* Based on projected, unaudited information available to DocGo and SteadyMD as of the date of this presentation. As of September 30, 2025, SteadyMD recorded revenues of \$20 million for the January 1, 2025 - September 30, 2025 period. Inclusion of the prospective financial information in this Presentation should be regarded as a representation by any person that the results contained in the prospective financial information will be achieved. See also the Certain Financial Data & Projections-Related Disclaimer and the Forward-Looking Information Disclaimer included on slide 2 in this presentation.

WHERE HOMEBOUND PATIENTS BENEFIT FROM ONSITE TREATMENT, WE GO.

WHERE LONG WAITS IN BUSY EMERGENCY ROOMS DO MORE HARM THAN GOOD, WE GO.

WHERE UNDERSERVED POPULATIONS NEED BETTER CARE, WE GO.

WHERE BASIC TELEHEALTH PROVIDERS STOP, WE GO.

AND WHEN ALL REASON SAYS IT CAN'T BE DONE, LEAVE WELL ENOUGH ALONE AND QUIT WHILE YOU'RE AHEAD, WE DO WHAT OUR COMPANY HAS ALWAYS DONE. WE GO.

